



Suite 6/29 McDougall Street Milton Qld 4064  
Lakeside House Cnr Walsh Street  
Postal: PO Box 1916 Milton BC 4064  
Phone: 1300 735 675

## Securinvest Financial Services Pty Ltd

### Our Services

#### Insurance

- Income Protection Insurance
- Life Insurance
- Trauma Insurance
- Total and Permanent Insurance

#### Superannuation

- Personal Super
- Employer Super
- Superannuation Guarantee
- Super Choice

#### Retirement

- Planning for Retirement
- Retirement Income Streams
- Retirement Opportunities

#### Investment

- Investment Basics
- What to invest in
- Investment Strategies

### Company Profile

Tony Machin joined the financial services industry in 1985 and in 1989 formed Securinvest Financial Services Pty Limited. After many years operating as an insurance adviser, Securinvest joined the 100% adviser-owned national dealer group Australian Financial Services Limited (AFS) in 2002 as an Authorised Representative.

As a shareholder of AFS we have a strong commitment to our clients and this unique relationship enables our practice to deliver the very best in product innovations and service standards. The Australian Securities and Investment Commission (ASIC) set our guidelines and as licensed authorised representatives, we are subject to compliance requirements and consequently, subject to ASIC audits both at dealer and practice level.

## Staff Profiles

### **Tony Machin – Principal, Authorised Representative and Financial Planner**

Tony is the Principal of Securinvest Financial Services Pty Ltd, and has 23 years experience in the Life Insurance and Superannuation industries. This experience allows him to provide objectivity in his advice. Tony has an in-depth knowledge of the industry and his specialty is in insurance. He is a leading adviser and has achieved many awards from Specialist Risk Insurance Companies and Fund Managers over the past 23 years.

### **Leanne Lohmann- Office and Accounts Manager**

Leanne finished a career in nursing to begin a new life in business by co-founding a Laser Construction Company. Leanne has had 10 years experience managing the company before branching out into a new business as a business consultant in which she helped manage both international and local tax and financial investment matters. We are pleased to welcome Leanne to our team as the Office and Accounts Manager for Securinvest Financial Services Pty Ltd.

### **Andra Phipps - Client Services Administrator**

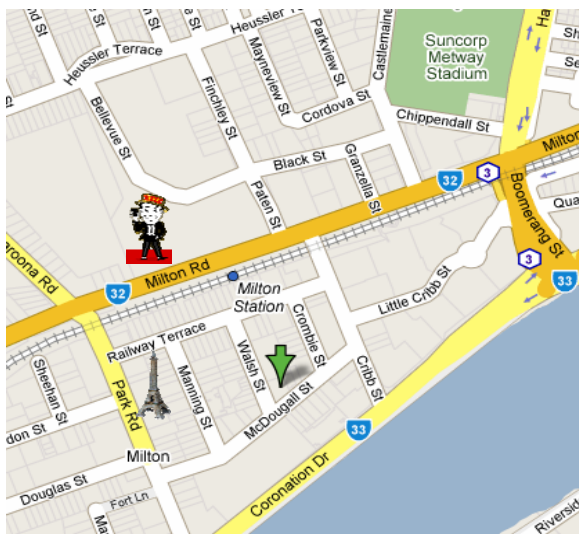
Andra brings 9 years of experience to her role as Client Services Administrator. Andra has a strong background in this position from her involvement with the Attorney Generals Department in NSW and Perpetual Fiduciary Services in Brisbane. With a strong background in legal and trust matters we are pleased to have Andra join our team.

### **Jill Hughes - Client Services and Receptionist**

Jill joined the financial services industry after leaving a career in nursing. Jill has had 10 years prior experience in the insurance industry in a client service and administration role. Jill had a break for five years and worked in retail as a Regional Manager and has recently returned to the financial industry with excellent organisational and customer service skills. We are delighted to have Jill back as part of our Client Services Team.

## Office Location

Our office is located in the Brisbane City precinct, within easy access to public transport and parking facilities:



### **ADDRESS:**

Suite 6/29 McDougall Street Milton Qld 4064

(located Cnr Walsh & McDougall Sts)

Postal: PO Box 1916 Milton BC 4064

Phone: 1300 735 675

Email: [Leanne.lohmann@securinvest.com.au](mailto:Leanne.lohmann@securinvest.com.au)

### **PUBLIC TRANSPORT**

Milton Station is located a mere

3 minute walk from the office

and Bus or Ferry stops are

located one street over on

Coronation Drive.

Public Transport timetables are

available by phoning 13 12 30